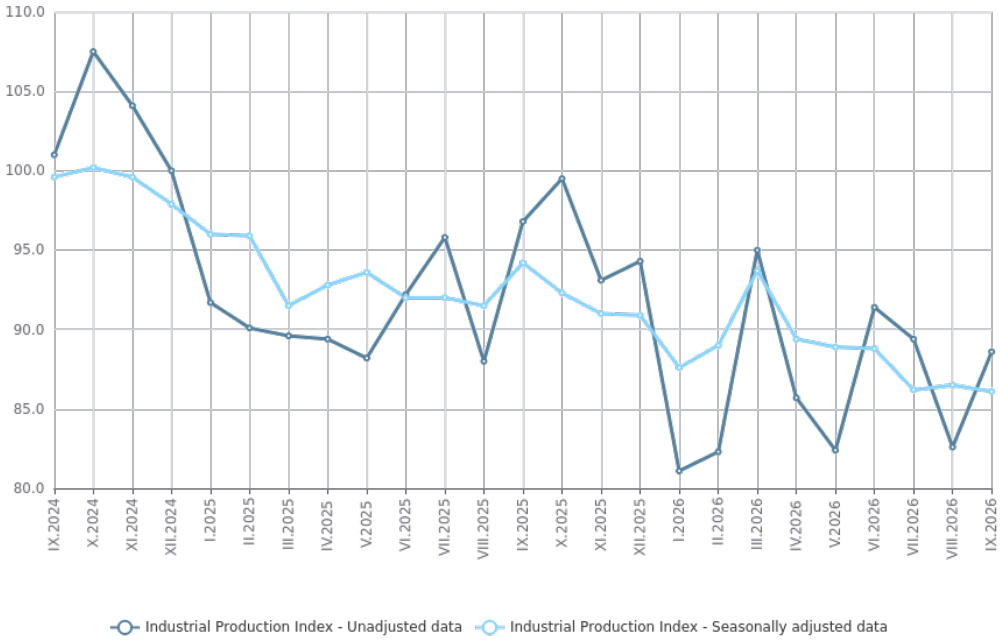
INDUSTRIAL PRODUCTION INDICES - SEPTEMBER 2026

The index of industrial production in September 2026 decreased by 0.5% compared to the previous month. The data are preliminary and seasonally adjusted.

Compared to September 2025, a decline of 8.9% was registered in the calendar-adjusted index of industrial production.

Figure 1. Industrial Production Indices (2021 = 100)



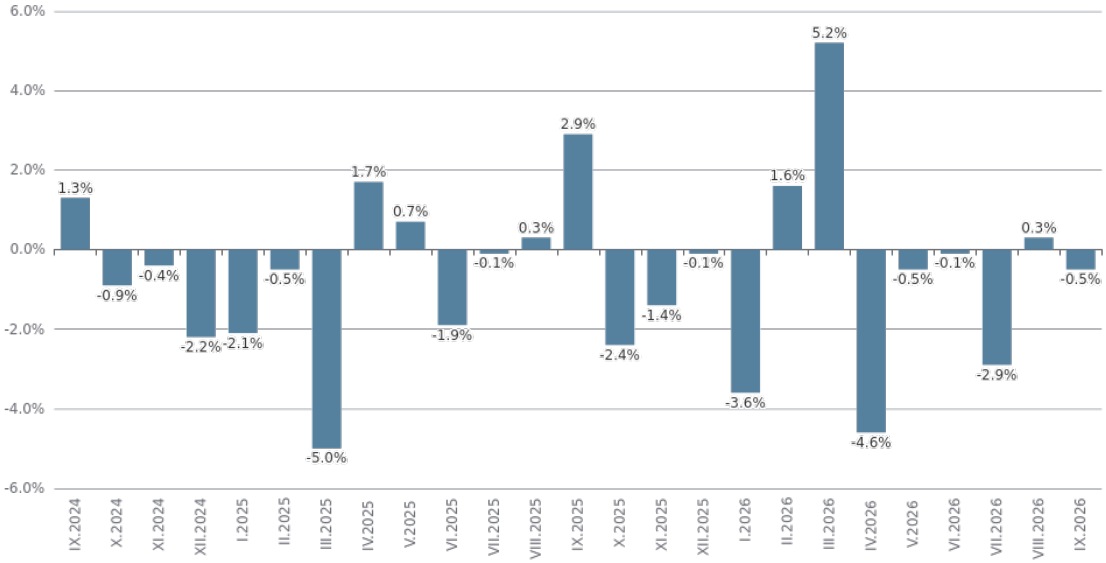
Monthly changes

In September 2026, compared to August 2026, a decrease was observed in the mining and quarrying industry - by 8.4%, and in the manufacturing industry - by 0.4%, while an increase was registered in the electricity, gas, steam and air conditioning supply - by 6.8%.

A more significant decline in the manufacturing industry was recorded in repair and installation of machinery and equipment - by 13.9%, and in the manufacture of electrical equipment - by 6.8%.

Growth was registered in other manufacturing - by 10.4%, in manufacture of motor vehicles, trailers and semi-trailers - by 9.4%, and in the manufacture of computer, electronic and optical products - by 9.3%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)



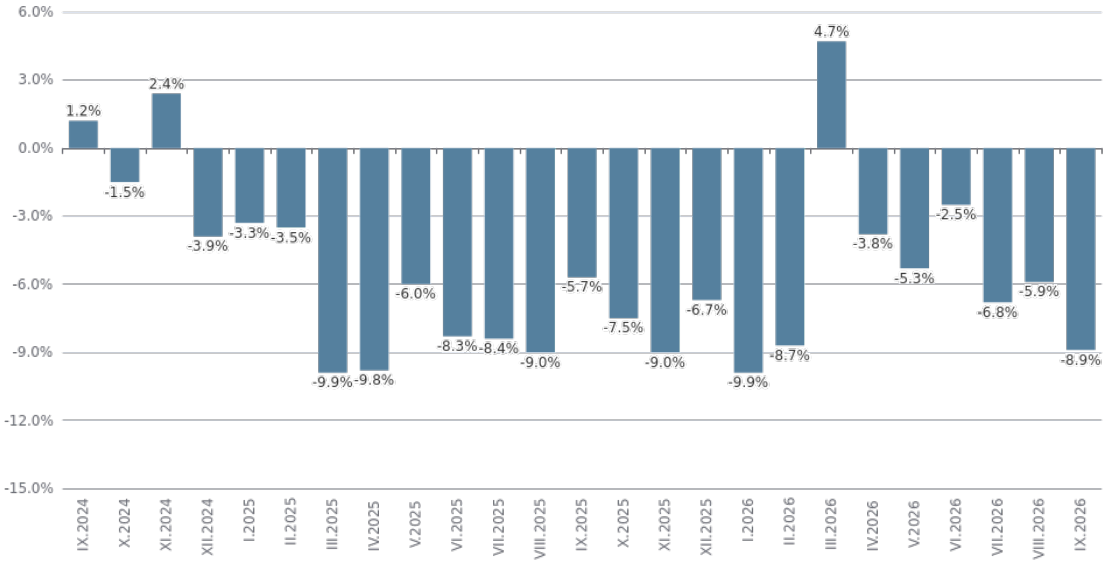
Annual changes

On an annual basis, a decrease in industrial production, calculated from calendar-adjusted data, was recorded in the mining and quarrying industry - by 56.6%, and in the manufacturing industry - by 9.4%, while an increase was registered in the electricity, gas, steam and air conditioning supply - by 32.2%.

In the manufacturing industry, a significant decrease compared to September 2025 was registered in the manufacture of leather and related products - by 41.5%, and in the manufacture of fabricated metal products, except machinery and equipment - by 41.2%.

A rise was reported in the manufacture of tobacco products - by 11.9%, in the manufacture of food products - by 9.7%, and in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 9.3%.

Figure 3. Changes of the Industrial Production Indices compared to the same month of the previous year (Calendar-adjusted)



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Industrial Production Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all member states of the euro area.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to assess current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Annex

Table 1

Changes of Industrial Production Indices compared to the previous month

							(Per cent)
Economic activities	**NACE.BG - 2008**	**IV.2026**	**V.2026**	**VI.2026**	**VII.2026**	**VIII.2026**	**IX.2026***
Industry	**B_TO_E36**	**-4.6**	**-0.5**	**-0.1**	**-2.9**	**0.3**	**-0.5**
Mining and quarrying	**B**	**-9.2**	**1.1**	**-10.9**	**8.6**	**-21.2**	**-8.4**
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-10.7	-1.9	-21.6	24.9	-19.2	-6.5
Other mining and quarrying	B08	-1.8	-5.1	-7.1	7.5	-10.6	-2.6
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	**C**	**-3.9**	**-1.1**	**1.1**	**-4.5**	**0.1**	**-0.4**
Manufacture of food products	C10	-2.3	-3.0	1.1	-4.3	7.5	-1.1
Manufacture of beverages	C11	-5.9	2.0	3.4	-6.4	-2.4	4.5
Manufacture of tobacco products	C12	0.4	3.5	0.4	26.4	-22.3	3.6
Manufacture of textiles	C13	6.0	-9.6	3.3	-3.7	1.2	5.9
Manufacture of wearing apparel	C14	7.5	-4.9	-6.7	2.0	-4.9	8.4
Manufacture of leather and related products	C15	2.0	-3.3	-0.5	-1.7	-6.4	-0.4
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-6.7	6.5	-5.1	0.9	-0.5	-1.8
Manufacture of paper and paper products	C17	-2.1	-5.1	1.0	4.4	-2.3	-1.1
Printing and reproduction of recorded media	C18	8.3	-7.5	-0.5	-1.3	5.8	-4.9
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	1.5	-5.4	-0.1	-9.7	10.9	6.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-5.1	-0.4	-8.4	8.5	1.9	2.9
Manufacture of rubber and plastic products	C22	0.3	1.9	-6.6	-0.4	0.1	-3.5
Manufacture of other non-metallic mineral products	C23	2.1	2.7	0.8	-8.0	1.9	-2.9
Manufacture of basic metals	C24	-2.9	0.9	1.4	-5.3	-8.1	4.4
Manufacture of fabricated metal products, except machinery and equipment	C25	-17.4	-7.4	15.1	-9.6	-12.6	4.8
Manufacture of computer, electronic and optical products	C26	-20.5	-2.5	40.3	-19.0	2.4	9.3
Manufacture of electrical equipment	C27	0.9	7.2	-4.9	-4.7	5.5	-6.8
Manufacture of machinery and equipment n.e.c.	C28	-4.1	1.6	9.3	-10.0	-2.4	0.2
Manufacture of motor vehicles, trailers and semi-trailers	C29	-2.0	-4.2	9.2	-0.3	-6.0	9.4
Manufacture of other transport equipment	C30	13.6	6.8	-9.6	-26.0	12.6	3.6
Manufacture of furniture	C31	3.0	-1.9	2.1	-8.0	-2.8	7.7
Other manufacturing	C32	4.3	-5.5	-3.3	-4.0	-15.0	10.4
Repair and installation of machinery and equipment	C33	-3.6	-3.8	3.7	9.3	-6.4	-13.9
Electricity, gas, steam and air conditioning supply	**D**	**4.2**	**7.0**	**-5.5**	**8.4**	**11.8**	**6.8**
Electricity, gas, steam and air conditioning supply	D35	4.2	7.0	-5.5	8.4	11.8	6.8

Seasonally adjusted.

* Preliminary data.

'..' - Confidential data.

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year

							(Per cent)
Economic activities	**NACE.BG - 2008**	**IV.2026**	**V.2026**	**VI.2026**	**VII.2026**	**VIII.2026**	**IX.2026***
Industry	**B_TO_E36**	**-3.8**	**-5.3**	**-2.5**	**-6.8**	**-5.9**	**-8.9**
Mining and quarrying	**B**	**-33.6**	**-33.1**	**-49.0**	**-36.0**	**-54.0**	**-56.6**
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-38.9	-37.3	-55.1	-43.3	-62.0	-68.1
Other mining and quarrying	B08	4.6	1.3	-4.5	0.7	-14.5	-13.4
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	**C**	**-0.3**	**-4.5**	**1.4**	**-7.2**	**-6.8**	**-9.4**
Manufacture of food products	C10	3.9	-4.0	4.6	-2.1	6.0	9.7
Manufacture of beverages	C11	-6.8	-4.4	1.9	-2.8	-6.6	-2.3
Manufacture of tobacco products	C12	3.4	12.7	17.8	50.6	26.3	11.9
Manufacture of textiles	C13	-5.8	-13.7	-1.8	-17.6	-14.7	-2.3
Manufacture of wearing apparel	C14	-4.2	-4.5	-19.2	-9.4	-15.3	-4.5
Manufacture of leather and related products	C15	-32.0	-33.2	-30.8	-25.9	-37.7	-41.5
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-7.4	4.9	-1.4	0.6	-0.7	-5.8
Manufacture of paper and paper products	C17	0.6	-2.3	0.1	1.6	1.7	-0.9
Printing and reproduction of recorded media	C18	6.9	-4.4	-6.0	-3.4	1.5	-1.8
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	5.6	-7.7	2.1	-11.5	-6.1	5.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	20.7	14.9	-10.8	12.3	5.3	9.3
Manufacture of rubber and plastic products	C22	1.7	8.7	-2.6	-0.9	1.5	-6.8
Manufacture of other non-metallic mineral products	C23	6.7	-0.9	3.0	-9.4	-5.6	-10.4
Manufacture of basic metals	C24	4.9	4.6	11.0	-4.4	-10.1	-8.4
Manufacture of fabricated metal products, except machinery and equipment	C25	-25.9	-34.0	-7.2	-28.7	-41.6	-41.2
Manufacture of computer, electronic and optical products	C26	6.3	-2.9	39.6	15.4	12.3	6.7
Manufacture of electrical equipment	C27	8.0	23.5	19.2	14.3	19.8	3.8
Manufacture of machinery and equipment n.e.c.	C28	4.2	3.4	18.4	5.7	-4.7	-2.4
Manufacture of motor vehicles, trailers and semi-trailers	C29	-15.6	-23.8	-9.6	-9.7	-10.5	-3.3
Manufacture of other transport equipment	C30	-16.7	-0.7	-2.2	-20.5	0.3	-20.7
Manufacture of furniture	C31	6.8	-3.6	9.9	-2.6	-15.0	-3.2
Other manufacturing	C32	-11.1	-15.8	-6.4	-20.9	-22.4	-23.3
Repair and installation of machinery and equipment	C33	7.5	12.7	0.1	9.2	-4.0	-22.4
Electricity, gas, steam and air conditioning supply	**D**	**-10.3**	**8.1**	**8.7**	**16.1**	**42.2**	**32.2**
Electricity, gas, steam and air conditioning supply	D35	-10.3	8.1	8.7	16.1	42.2	32.2

Calendar-adjusted.

* Preliminary data.

'..' - Confidential data.

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)

NACE.BG - 2008	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026	IX.2026*
B_TO_E36	**94.5**	**92.3**	**91.0**	**90.9**	**87.6**	**89.0**	**93.7**	**89.4**	**88.9**	**88.8**	**86.2**	**86.5**	**86.1**
B	**89.9**	**78.2**	**96.1**	**81.9**	**66.5**	**62.6**	**61.4**	**55.7**	**56.4**	**50.2**	**54.6**	**43.0**	**39.4**
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	108.7	102.8	111.3	97.5	84.3	71.9	69.9	62.5	61.3	48.1	60.0	48.5	45.4
B08	76.5	71.1	74.6	79.1	76.9	76.5	82.3	80.9	76.8	71.3	76.7	68.6	66.9
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	**103.9**	**100.3**	**101.8**	**102.0**	**97.6**	**101.7**	**103.8**	**99.8**	**98.7**	**99.7**	**95.3**	**95.4**	**95.0**
C10	85.2	84.5	90.1	90.0	86.8	88.0	95.8	93.6	90.8	91.8	87.8	94.4	93.3
C11	92.2	89.0	95.1	99.7	94.3	98.5	96.1	90.4	92.2	95.3	89.2	87.1	91.0
C12	103.6	85.5	88.2	110.5	123.8	118.1	111.4	111.8	115.8	116.3	147.0	114.2	118.3
C13	48.4	51.5	54.5	50.0	43.8	51.5	47.1	49.9	45.1	46.6	44.8	45.4	48.0
C14	70.6	73.7	70.3	73.6	72.6	72.0	67.2	72.3	68.7	64.1	65.4	62.2	67.4
C15	68.5	64.1	61.9	61.4	42.7	46.5	45.0	45.9	44.4	44.2	43.4	40.6	40.5
C16	81.1	76.3	77.8	82.0	84.7	73.9	82.4	76.9	81.9	77.7	78.4	78.0	76.6
C17	71.7	72.8	68.2	69.0	71.6	72.4	75.5	73.8	70.1	70.7	73.8	72.1	71.3
C18	87.8	88.9	81.4	87.3	84.1	88.3	87.3	94.6	87.4	87.0	85.9	90.9	86.4
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	91.9	84.8	89.1	91.4	95.7	94.3	94.5	96.0	90.8	90.7	81.9	90.8	97.1
C21	123.8	118.9	124.9	110.8	119.4	126.4	135.6	128.7	128.2	117.4	127.5	129.9	133.7
C22	80.2	77.8	82.3	77.2	81.6	82.6	83.1	83.4	84.9	79.4	79.0	79.1	76.4
C23	107.5	103.8	107.5	99.9	94.2	95.9	99.9	101.9	104.6	105.5	97.0	98.8	96.0
C24	77.6	82.1	81.2	72.5	81.5	84.3	79.3	77.0	77.6	78.7	74.5	68.5	71.5
C25	188.8	172.6	151.4	164.4	163.5	166.5	153.0	126.4	117.0	134.8	121.8	106.4	111.5
C26	124.4	109.9	114.0	130.0	107.2	109.1	134.4	106.8	104.1	146.1	118.4	121.2	132.5
C27	102.9	102.8	125.2	156.5	94.3	102.8	113.6	114.7	123.0	117.0	111.5	117.7	109.7
C28	96.7	95.5	97.3	102.6	95.3	96.0	101.8	97.6	99.1	108.3	97.5	95.2	95.4
C29	108.9	112.0	99.8	105.6	94.8	95.4	98.4	96.4	92.3	100.8	100.5	94.5	103.4
C30	89.9	97.7	81.9	84.2	77.7	81.3	75.0	85.2	91.0	82.3	60.8	68.5	71.0
C31	98.7	102.9	96.0	94.1	94.3	95.3	91.8	94.6	92.8	94.7	87.2	84.7	91.3
C32	125.1	134.0	116.8	133.8	106.4	119.8	111.7	116.5	110.1	106.5	102.3	87.0	96.0
C33	131.5	102.1	114.1	107.4	106.3	108.2	121.7	117.4	112.9	117.1	128.0	119.8	103.2
D	**62.3**	**68.6**	**44.9**	**58.4**	**58.8**	**54.2**	**62.7**	**65.3**	**69.9**	**66.1**	**71.6**	**80.0**	**85.5**
D35	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	66.1	71.6	80.0	85.5

* Preliminary data.

'..' - Confidential data.

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)

NACE.BG - 2008	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026	VIII.2026	IX.2026*
B_TO_E36	**96.8**	**98.1**	**95.4**	**94.9**	**81.8**	**82.8**	**96.1**	**85.7**	**84.4**	**90.5**	**88.0**	**84.4**	**88.2**
B	**96.9**	**85.5**	**104.0**	**92.6**	**63.2**	**57.7**	**59.5**	**50.1**	**51.4**	**47.9**	**52.8**	**43.4**	**42.0**
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	117.7	97.8	122.5	108.7	75.5	66.1	66.8	55.3	57.3	51.0	54.7	42.8	37.6
B08	81.4	79.9	83.8	80.4	56.1	59.4	78.8	79.6	80.2	75.0	81.0	71.4	70.5
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	**106.9**	**108.4**	**106.5**	**101.4**	**86.9**	**93.2**	**107.8**	**97.6**	**96.2**	**104.8**	**97.3**	**91.7**	**96.8**
C10	88.2	93.4	94.2	93.0	78.6	76.8	95.9	91.0	86.7	93.3	88.0	96.7	96.7
C11	103.5	81.4	87.6	96.5	70.1	73.1	88.0	86.7	92.8	115.2	108.2	103.3	101.2
C12	114.6	89.0	81.3	100.6	88.1	93.3	117.9	131.6	134.6	142.6	177.9	113.9	128.3
C13	49.2	54.7	58.9	44.7	38.7	52.1	50.1	50.9	47.4	50.0	46.4	37.3	48.0
C14	69.3	78.2	72.4	71.8	76.8	72.7	65.0	66.8	62.6	68.7	72.8	55.5	66.2
C15	68.7	71.5	71.4	57.7	41.8	45.0	46.8	45.8	41.4	47.0	45.9	31.9	40.2
C16	84.1	81.0	84.4	77.7	74.2	65.5	84.5	76.6	85.7	80.9	82.8	75.3	79.2
C17	72.0	81.2	73.4	62.5	67.6	67.4	78.9	71.4	69.5	74.1	77.9	67.6	71.3
C18	84.2	95.2	91.6	92.9	74.9	79.8	89.6	95.2	88.0	91.3	83.9	84.7	82.7
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	90.8	85.0	91.7	90.5	90.4	89.6	103.6	97.8	90.2	93.4	82.3	87.1	95.8
C21	116.2	125.9	131.2	110.1	116.8	115.3	151.2	128.2	123.1	126.5	125.9	122.2	127.0
C22	82.9	84.1	86.3	69.3	75.6	78.2	87.6	83.2	86.1	83.3	81.0	73.4	77.3
C23	113.1	113.7	115.3	92.2	69.5	79.8	99.1	102.5	111.9	112.3	104.8	102.5	101.4
C24	76.5	89.6	86.9	63.0	80.7	82.8	84.6	76.7	79.1	80.3	74.8	60.1	70.1
C25	192.5	184.0	164.0	169.5	130.7	147.3	154.4	125.6	109.9	136.7	130.4	103.8	113.1
C26	128.3	122.1	120.6	126.3	98.2	104.9	146.0	102.9	95.8	159.8	120.9	106.1	136.9
C27	105.8	108.7	128.2	136.6	85.2	102.0	119.9	116.6	118.0	126.5	114.5	109.6	109.8
C28	98.5	103.5	101.8	100.0	85.1	93.1	110.5	98.6	96.1	116.1	98.9	83.6	96.1
C29	108.1	119.4	106.6	93.5	95.1	96.8	105.9	97.0	91.0	105.3	96.3	82.4	104.6
C30	88.7	112.8	79.9	75.5	62.5	85.0	70.4	92.0	97.3	89.3	50.0	59.6	70.3
C31	99.7	111.9	100.3	91.1	81.5	91.0	93.3	93.9	90.2	99.6	89.3	76.3	96.6
C32	130.3	149.0	124.1	123.1	90.5	105.6	111.7	113.4	108.8	120.7	103.3	85.4	100.0
C33	141.0	106.5	124.2	141.9	78.4	91.4	121.8	106.7	105.4	120.7	131.1	118.3	109.5
D	**58.0**	**65.8**	**49.1**	**70.2**	**71.1**	**57.5**	**72.4**	**56.9**	**55.5**	**57.0**	**69.4**	**74.8**	**76.6**
D35	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.0	69.4	74.8	76.6

* Preliminary data.

'..' - Confidential data.